



## APPENDIX E – PRINCIPAL RESIDENCE EXEMPTION

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If you have sold a principal residence or converted a personal residence into an income earning property in 2023, please provide the following:

Year of Purchase \_\_\_\_\_

Address of the property \_\_\_\_\_

Original purchase price of the property \_\_\_\_\_

Proceeds of disposition \_\_\_\_\_

- If a change in use (from personal use to income-earning) occurred during the year, what was the fair market value at the time of change?
- Was the property jointly owned?
- If yes, please indicate your percentage of ownership
- With whom did you share ownership?
- Did you own any secondary/vacation properties during the same period? Please note that only one property can be designated per year:
- If you owned multiple properties, please complete the table below:

Address	Original Cost	Year of Purchase	Estimated Fair Market Value